



LOYOLA MEDICINE

Loyola University Health System

Money Management Educators
250 Parkway Drive, Suite 150
Lincolnshire, Illinois 60069

Dear Education Team:

The Employee Assistance Program at Loyola facilitated the original lunchtime seminar with Money Management Educators. They have presented 10 different topics and have repeated some topics where response was especially high. Turnouts have been consistently good for all the topics presented.

While we were aware that many employees had need of the information that was presented, we needed assurance there was no agenda to sell. There has been no incidence or complaint of such activity in the years we have dealt with MME. Money Management Educators primary concern is to help employees by educating them.

Many employees opt to have a free one-hour session alone with the educator to discuss their saving and investment strategy. Gary Erickson, Matthew Mundy, and Todd Oldham have met with many of Loyola's employees. We were happy to provide a space for them to do so.

Sincerely,

Terri Lee, LCSW, CEAP